

PLEASE TAKE A MOMENT TO COMPLETE THIS SURVEY

I would appreciate a complimentary consultation:		
Name:		
Contact by:	Email:	Best Number:
Best day(s):		
Best Time:		
Location:	Schedule an Online Meeting www.Meetme.so/KurtJackson	I'd prefer an in-person meeting
I would like resources, fixes or 2nd opinion for:		
Social Security Income		
Medicare		
Comprehensive Financial Planning		
Life Insurance Review		
Nursing/Chronic, Long-term Care Funding		
Tax Review of (IRA, 401k, pension, mutual funds, annuity)		
Estate Planning		
Taxes/Accounting		
I know a co-worker, friend, or family member who might like a hand with Social Security or items above.		
I know of a company, service club, or community organization that might like to hear your talk on Social Security or on one of the topics above.		
Please rate the speaker on a scale of 1 to 5 (5 = best):		
← 1 2 3 4 5 →		
COMMENTS:		